

Restated financial figures, March 2022

Per quarter:	Q4 2021	Q3 2021	Q2 2021	Q1 2021	Q4 2020	Q3 2020	Q2 2020	Q1 2020	Q4 2019	Q3 2019	Q2 2019	Q1 2019
Net sales, SEK M												
Trelleborg Industrial Solutions	2,827	2,703	2,828	2,577	2,587	2,473	2,440	2,710	2,929	2,821	2,825	2,733
Trelleborg Sealing Solutions	3,105	3,086	3,154	3,133	2,672	2,513	2,498	3,209	2,952	2,982	3,090	3,118
Group activities	137	134	170	159	190	124	67	150	138	157	180	189
Eliminations	-54	-51	-73	-47	-41	-33	-19	-46	-39	-42	-43	-45
Continuing operations	6,015	5,872	6,079	5,822	5,408	5,077	4,986	6,023	5,890	5,918	6,052	5,995
Discontinuing operations	3,070	2,806	3,090	2,995	2,754	2,687	2,725	3,294	3,092	2,943	3,352	3,423
of which Trelleborg Wheel Systems	2,753	2,368	2,557	2,397	2,185	2,075	2,046	2,459	2,182	2,188	2,536	2,723
Eliminations	-12	-30	-39	-44	-44	-22	-21	-31	-53	-32	-43	-39
Group	9,073	8,648	9,130	8,773	8,118	7,742	7,690	9,286	9,019	8,829	9,361	9,379
Organic sales, %												
Trelleborg Industrial Solutions	8	10	23	3	-5	-8	-18	-7	1	6	6	2
Trelleborg Sealing Solutions	14	24	37	6	-4	-13	-22	-3	2	-2	0	0
Continuing operations	9	16	31	5	-3	-10	-21	-5	1	2	3	2
Discontinuing operations	24	14	29	5	-1	-1	-16	-6	-2	-5	-5	0
of which Trelleborg Wheel Systems	25	15	32	6	8	7	-18	-12	-9	-7	-5	4
Group	14	16	30	5	-3	-7	-19	-5	0	-1	0	1

EBIT, excluding items affecting comparability, SEK M

Trelleborg Industrial Solutions	366	325	360	308	385	270	215	211	327	293	320	290
Trelleborg Sealing Solutions	656	720	755	734	511	455	465	706	626	668	710	724
Group activities	-94	-89	-79	-60	-52	-40	-68	-52	-72	-59	-68	-70
Continuing operations	928	956	1,036	982	844	685	612	865	881	902	962	944
Discontinuing operations	334	289	381	398	261	315	330	370	124	134	359	351
of which Trelleborg Wheel Systems	274	238	342	359	225	271	256	297	96	148	319	349
Group	1,262	1,245	1,417	1,380	1,105	1,000	942	1,235	1,005	1,036	1,321	1,295

EBIT %, excluding items affecting comparability

Trelleborg Industrial Solutions	12.9	12.0	12.7	11.9	14.9	10.9	8.8	7.8	11.2	10.4	11.3	10.6
Trelleborg Sealing Solutions	21.1	23.3	24.0	23.4	19.1	18.1	18.6	22.0	21.2	22.4	23.0	23.2
Continuing operations	15.4	16.3	17.0	16.9	15.6	13.5	12.3	14.4	14.7	15.2	15.9	15.7
Discontinuing operations	10.9	10.3	12.3	13.3	9.5	11.7	12.1	11.2	4.0	4.5	10.7	10.2
of which Trelleborg Wheel Systems	10.0	10.1	13.4	15.0	10.3	13.1	12.5	12.1	4.4	6.8	12.6	12.8
Group	13.9	14.4	15.5	15.7	13.6	12.9	12.3	13.3	11.2	11.7	14.1	13.8

The restatement refers partly to the move of the Trelleborg Wheel Systems business area to Discontinuing operations and also to a move of a smaller business from Trelleborg Industrial Solutions business area to Group activities. Updated historical key figures are preliminary and are subject to change.

YTD:	12M 2021	9M 2021	6M 2021	3M 2021	12M 2020	9M 2020	6M 2020	3M 2020	12M 2019	9M 2019	6M 2019	3M 2019
Net sales, SEK M												
Trelleborg Industrial Solutions	10,935	8,108	5,405	2,577	10,210	7,623	5,150	2,710	11,308	8,379	5,558	2,733
Trelleborg Sealing Solutions	12,478	9,373	6,287	3,133	10,892	8,220	5,707	3,209	12,142	9,190	6,208	3,118
Group activities	600	463	329	159	531	341	217	150	664	526	369	189
Eliminations	-225	-171	-120	-47	-139	-98	-65	-46	-169	-130	-88	-45
Continuing operations	23,788	17,773	11,901	5,822	21,494	16,086	11,009	6,023	23,945	17,965	12,047	5,995
Discontinuing operations	11,961	8,891	6,085	2,995	11,460	8,706	6,019	3,294	12,810	9,718	6,775	3,423
of which Trelleborg Wheel Systems	10,075	7,322	4,954	2,397	8,765	6,580	4,505	2,459	9,629	7,447	5,259	2,723
Eliminations	-125	-113	-83	-44	-118	-74	-52	-31	-167	-114	-82	-39
Group	35,624	26,551	17,903	8,773	32,836	24,718	16,976	9,286	36,588	27,569	18,740	9,379
EBIT, excluding items affecting comparability, SEK M												
Trelleborg Industrial Solutions	1,359	993	668	308	1,081	696	426	211	1,230	903	610	290
Trelleborg Sealing Solutions	2,865	2,209	1,489	734	2,137	1,626	1,171	706	2,728	2,102	1,434	724
Group activities	-322	-228	-139	-60	-212	-160	-120	-52	-269	-197	-138	-70
Continuing operations	3,902	2,974	2,018	982	3,006	2,162	1,477	865	3,689	2,808	1,906	944
Discontinuing operations	1,402	1,068	779	398	1,276	1,015	700	370	968	844	710	351
of which Trelleborg Wheel Systems	1,213	939	701	359	1,049	824	553	297	912	816	668	349
Group	5,304	4,042	2,797	1,380	4,282	3,177	2,177	1,235	4,657	3,652	2,616	1,295
EBIT %, excluding items affecting comparability												
Trelleborg Industrial Solutions	12.4	12.3	12.4	11.9	10.6	9.1	8.3	7.8	10.9	10.8	11.0	10.6
Trelleborg Sealing Solutions	23.0	23.6	23.7	23.4	19.6	19.8	20.5	22.0	22.5	22.9	23.1	23.2
Continuing operations	16.4	16.7	17.0	16.9	14.0	13.4	13.4	14.4	15.4	15.6	15.8	15.7
Discontinuing operations	11.7	12.0	12.8	13.3	11.1	11.7	11.6	11.2	7.6	8.7	10.5	10.2
of which Trelleborg Wheel Systems	12.0	12.8	14.1	15.0	12.0	12.5	12.3	12.1	9.5	11.0	12.7	12.8
Group	14.9	15.2	15.6	15.7	13.0	12.9	12.8	13.3	12.7	13.2	14.0	13.8

The restatement refers partly to the move of the Trelleborg Wheel Systems business area to Discontinuing operations and also to a move of a smaller business from Trelleborg Industrial Solutions business area to Group activities. Updated historical key figures are preliminary and are subject to change.

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	12M 2021	12M 2020	12M 2019
Return on capital employed, excluding items affecting comparability, %			
Trelleborg Industrial Solutions	12.6	9.6	10.9
Trelleborg Sealing Solutions	20.1	14.4	18.6
Continuing operations	15.1	11.2	13.5
Discontinuing operations	9.0	7.6	4.9
<i>of which Trelleborg Wheel Systems</i>	8.7	7.2	6.0
Group	12.8	9.8	9.9

	12M 2021	12M 2020	12M 2019
Organic sales, %			
Trelleborg Industrial Solutions	10	-9	3
Trelleborg Sealing Solutions	19	-10	0
Continuing operations	15	-10	2
Discontinuing operations	17	-6	-3
<i>of which Trelleborg Wheel Systems</i>	19	-7	-4
Group	15	-9	0

	12M 2021	12M 2020	12M 2019
Operating cashflow, excluding items affecting comparability, SEK M			
Trelleborg Industrial Solutions	1,366	1,467	1,245
Trelleborg Sealing Solutions	2,319	2,579	2,513
Group activities	-387	-191	-552
Continuing operations	3,298	3,855	3,206
Discontinuing operations	1,271	1,477	961
<i>of which Trelleborg Wheel Systems</i>	1,049	1,372	1,026
Group	4,569	5,332	4,167

	12M 2021	12M 2020	12M 2019
Cash conversion, excluding items affecting comparability, %			
Trelleborg Industrial Solutions	100	136	101
Trelleborg Sealing Solutions	81	121	92
Continuing operations	85	128	87
Discontinuing operations	91	116	99
<i>of which Trelleborg Wheel Systems</i>	86	131	112
Group	86	125	89

	12M 2021	12M 2020	12M 2019
Investments/Net sales, %			
Trelleborg Industrial Solutions	3.3	2.4	3.8
Trelleborg Sealing Solutions	5.1	3.8	4.7
Continuing operations	4.4	3.3	4.9
Discontinuing operations	3.6	4.5	4.8
<i>of which Trelleborg Wheel Systems</i>	3.5	4.7	5.0
Group	4.1	3.7	4.9

	12M 2021	12M 2020	12M 2019
Earnings per share, excluding items affecting comparability, SEK			
Continuing operations	10.26	7.36	9.40
Discontinuing operations	3.99	3.53	2.49
Group	14.25	10.89	11.89

The underlying tax rate for continuing operations, excluding items affecting comparability, is estimated to amount to approximately 26%.

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